



# LOAN APPLICATION

Date:

## CONTACT INFORMATION

Operating company name:	Holding company name:
Coordinating Individual:	Business phone:
Email address:	Cell phone:
Company's website:	Current Bank:
Name of your Banker:	Banker's phone:
Banker's email address:	

## BUSINESS INFORMATION

Entity Type:	Subchapter S Corporation	Limited Liability Company	Sole Proprietorship	C-Corporation	Other:
Tax ID:	State of business formation:			NAICS code:	
Mailing address:			Parish (of company's physical location):		
Current monthly lease/ mortgage payment:			Lease expiration date:		
Owned 51% or more by:	Woman	Veteran/Active Service	Minority (African American, Hispanic American, Native American, or Asian Pacific American)		N/A
Does your company have a succession plan/buy sell agreement and/or key man life insurance? If so, this may save you the expense of life insurance or additional life insurance, please provide details:					
If a franchise, name of franchise:					

## JOBS

Number of current employees:	Full time:	Part time:	Projected number of employees two years from project completion:	Full time:	Part time:
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## BUSINESS DEBT SCHEDULE (do not include PERSONAL debt, but include debt incurred personally for the business)

LENDER	ORIGINATION DATE	ORIGINAL LOAN AMOUNT	MATURITY DATE	INTEREST RATE	MONTHLY PAYMENT	CURRENT BALANCE	COLLATERAL

## LOAN PURPOSE check all that apply

- |                        |                         |  |                      |                    |
|------------------------|-------------------------|--|----------------------|--------------------|
| Ground-up construction | Equipment purchase new  | Real estate purchase with renovation     | Business acquisition | Inventory purchase |
| Leasehold improvements | Equipment purchase used | Real estate purchase without renovations | Debt refinance       | Working capital    |

# LOAN APPLICATION

## PROJECT INFORMATION

### EQUIPMENT complete only if your project involves the purchase of machinery or equipment

Description of equipment: \_\_\_\_\_

Purchased from? (manufacturer/ dealer/ private party): \_\_\_\_\_

Purchase price: \_\_\_\_\_ Additional installation or transport costs: \_\_\_\_\_

Address at which the equipment will be housed: \_\_\_\_\_ Parish: \_\_\_\_\_

### REAL ESTATE complete only if your project involves the purchase, construction, or improvement of real estate

Project address or intersection of site: \_\_\_\_\_ Parish: \_\_\_\_\_

Building square footage: \_\_\_\_\_ Lot size: \_\_\_\_\_ Occupancy % for your business and any affiliates: \_\_\_\_\_

Year built: \_\_\_\_\_ Parcel # (if available): \_\_\_\_\_ Is property currently occupied? Yes No N/A

Purchase price: \_\_\_\_\_ Do you have an executed purchase contract? Yes No N/A

Name of your Realtor (or seller's Realtor): \_\_\_\_\_ Realtor's phone: \_\_\_\_\_

Current or prior use of the property: \_\_\_\_\_

Estimated total project costs: \_\_\_\_\_ Estimated project completion date or occupancy date: \_\_\_\_\_

If total project costs are more than 10% of purchase price, please complete JEDCO's **504 Eligible Costs Worksheet**.

### SOURCE OF EQUITY check all that apply and include contribution amount from each checked source

Owner or guarantor cash: \$ \_\_\_\_\_  
*if checked, these funds should be evidenced on the owner or guarantor's Personal Financial Statement*

Business cash: \$ \_\_\_\_\_  
*if checked, these funds should be evidenced on the business' balance sheet*

1031 Exchange: \$ \_\_\_\_\_

Other: \$ \_\_\_\_\_  
*provide details of other source*

Existing equity in land or building: \$ \_\_\_\_\_  
*if checked, this should be evidenced by current 3rd party appraisal*

### TELL US ABOUT YOUR BUSINESS

Key products or services? \_\_\_\_\_

Major competitors? \_\_\_\_\_

What separates you from your competitors? \_\_\_\_\_

What are your concerns for your business? \_\_\_\_\_

### OWNERS with 20% or more ownership

I/We authorize the release to JEDCO Development Corporation of any information that may be required at any time for any purpose related to my/our credit transaction.  
I/We further authorize JEDCO Development Corporation to release such information to any entity they deem necessary for any purpose related to my/our credit transaction.

SIGNATURE	TYPE OR PRINT NAME	% OWNED	TITLE	DATE